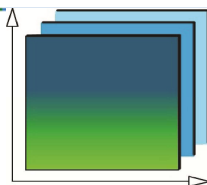


Analiza atraktivnosti Koprivničko-križevačke županije

Mladen Matica
Koprivnica, 22.05.2014.



ZAVOD ZA PROSTORNO UREĐENJE
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Sadržaj prezentacije

- **Prostorne vrijednosti**
- **Atraktivnost: osnovni ciljevi i prioriteta**
- **Analiza prioriteta**

Prostorne vrijednosti

- Okolišne vrijednosti
- Antropičke vrijednosti
- Socijalne i kulturne vrijednosti
- Ekonomske i društvene vrijednosti
- Institucionalne vrijednosti

Okolišne vrijednosti

Kvaliteta okoliša	
1.	Greenhouse gas emission (Europe 2020 indicator)
2.	Zagađenje zraka: PM10
3.	Zagađenje zraka KONcentracija ozona
4.	Population connected to urban waste water treatment with at least secondary treatment
Prostorni integritet	
5.	Zemljišni pokrov- Corine Land Cover
Prirodni izvori i energija	
6.	Dobivanje električne energije iz obnovljivih izvora
7.	Potrošnja vode per capita

6	Electricity generated from renewable sources	Slovenia	27,46%
		Austria	4,80%
		Italy	27,90%
		RER	14,20%
		Hungary	6,40%
		Serbia	17,80%
		Croatia	15,70%
		B&H	
		Macedonia	


No.	Attractiveness indicator - transnational	Project Partner	2011
7	Consumption of water per capita	Austria	130,00
		Italy	175,40
		RER	152,25
		Hungary	124,51
		Serbia	140,07
		Croatia	116,92
		B&H	
		Macedonia	

Antropičke vrijednosti



Kvaliteta krajobraza	
8.	% zaštićenih područja (ukupno s ekološkom mrežom)
Infrastruktura	
9.	Stanovništvo s pristupom širokopojasnom internetu (1 Mbit/second up and down)

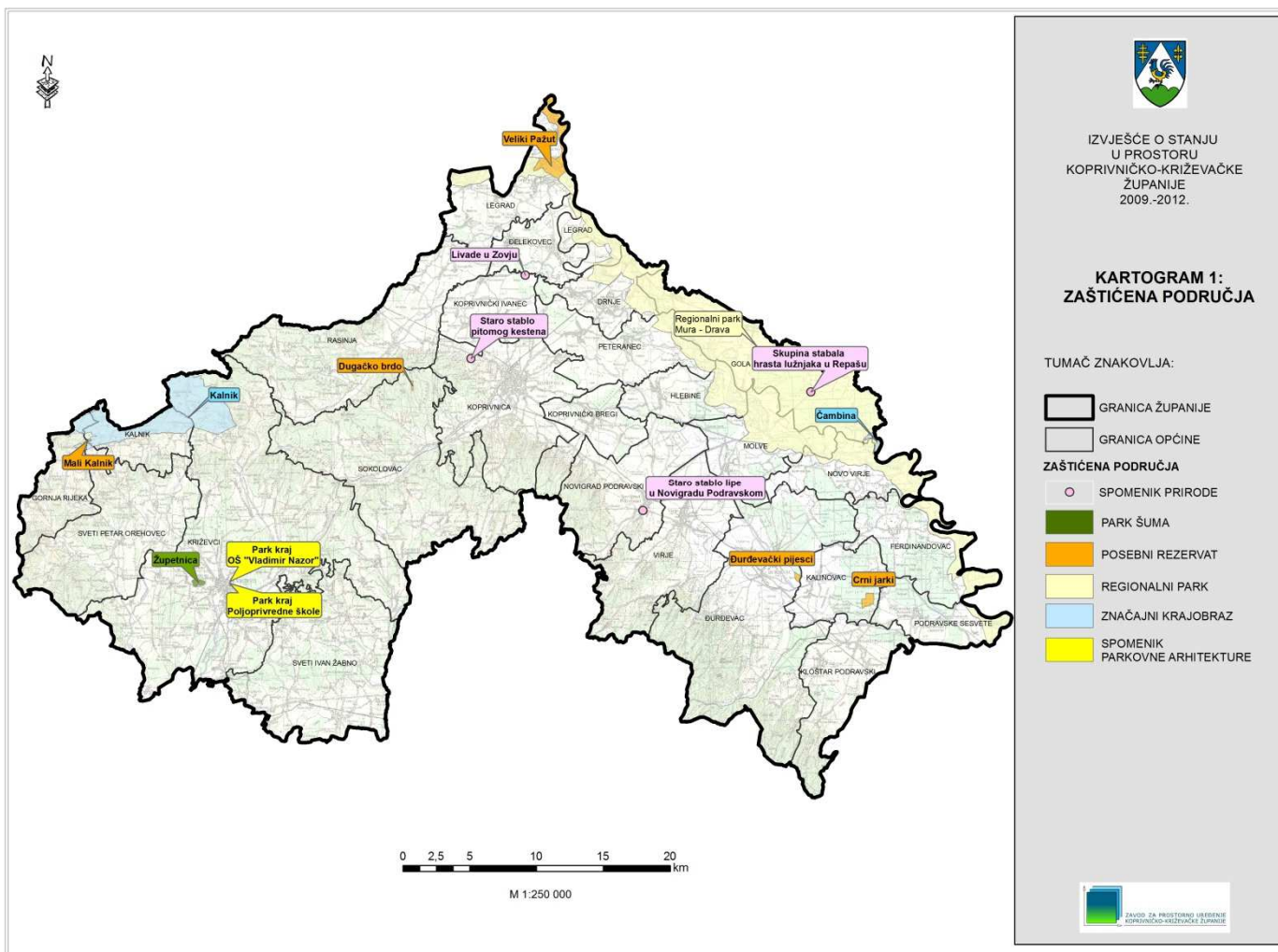
β. % zaštićenih područja (ukupno s ekološkom mrežom)	2008	9,87
	2009	9,87
	2010	9,33
	2011	7,6
	2012	8,43
	2013	37,63

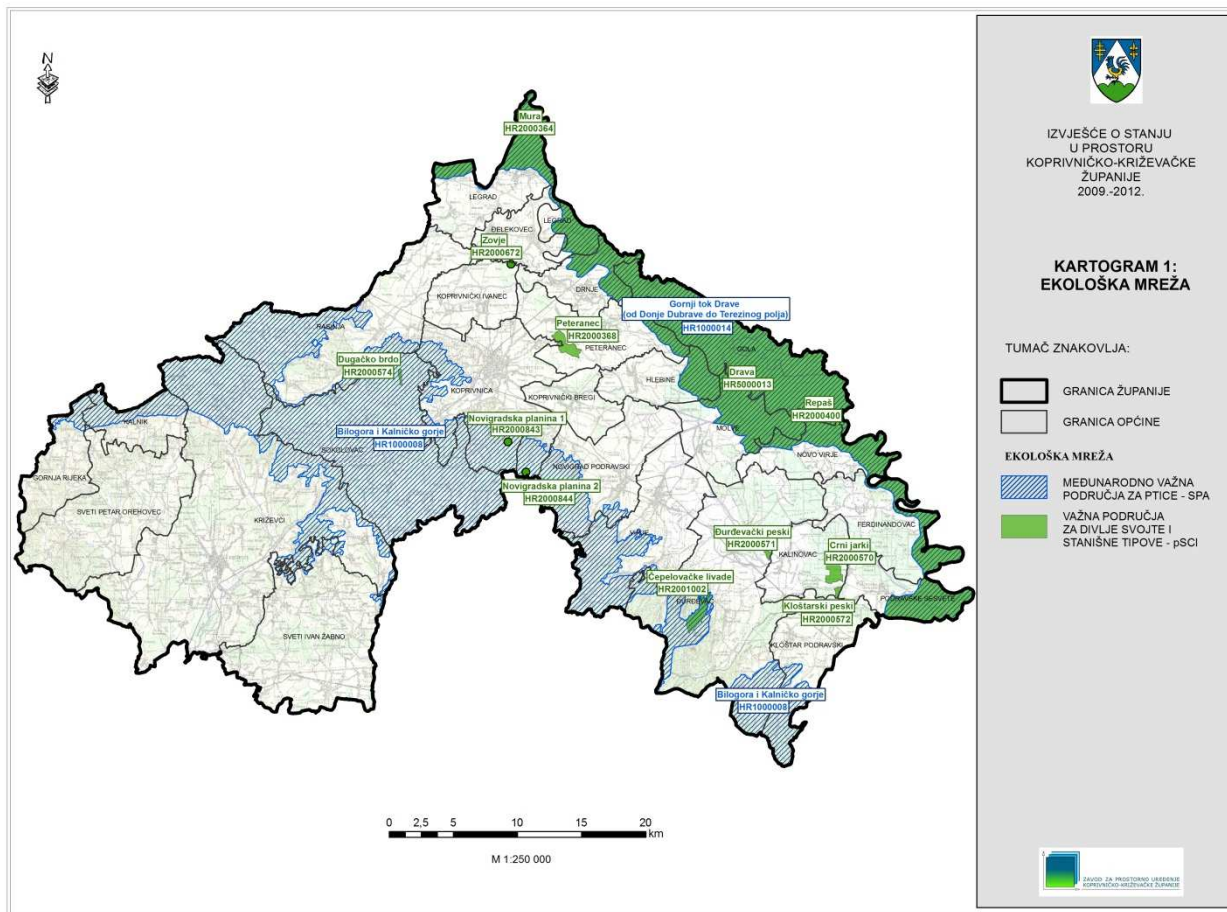
9. Stanovništvo s pristupom širokopojasnom internetu (1 Mbit/second up and down) 	2008	27
	2009	39
	2010	49
	2011	56
	2012	60
	2013	64

Asset	No.	Attractiveness indicator - transnational	Project Partner	2011	2012
			Macedonia		
Landscape quality	9	% of terrestrial area protected (total and by ecological region)	Slovenia	1	14,96%
			Austria		
			Italy	1	21,20%
			RER	1	12,19%
			Hungary	1	9,64%
			Serbia	1	5,90%
			Croatia	1	8,43%
			B&H		
			Macedonia		
Infrastructures	10	Population (or households) with accessibility to high-speed broadband (1 Mbit/second up and down)	Slovenia	1	73,00%
			Austria	1	79,30%
			Italy		97,00%
			RER		97,40%
			Hungary	1	68,00%
			Serbia	1	39,00%
			Croatia	1	60,00%
			B&H		
			Macedonia		

Koprivničko-križevačka županija: 34 % zaštićenih područja (RH 2013- 37%)







Socijalne i kulturne vrijednosti

Kultura	
10.	Broj kazališta, muzeja, galerija i javnih knjižnica na 10,000 stanovnika
11.	Broj lokacija na UNESCO World Heritage List, 2010
Kvaliteta života	
12.	Očekivana životna dob (Europe 2020 indicator)
13.	Prihodi domaćinstava
14.	Rizik od siromaštva (Europe 2020 indicator) ili % rizika od siromaštva

Broj kazališta, muzeja, galerija i javnih knjižnica na 10,000 stanovnika	2008	4,36
	2009	4,38
	2010	4,61
	2011	4,85
	2012	4,91
	2013	

Socijalne i kulturne vrijednosti




12. Očekivana životna dob

No.	Attractiveness indicator - transnational	Project Partner	2011
13	Life expectancy at birth by sex	Slovenia	F 83,56 M 76,86
		Austria	F 83,9 M 78,3
		Italy	F 84,4 M 79,5
		RER	F 84,9 M 80,3
		Hungary	F 78,7 M 71,2
		Serbia	M 76,83 M 71,64
		Croatia	F 80,4 M 73,8
		B&H	
		Macedonia	

	NUTS 1	NUTS 2	
		<u>Kontinentalna Hrvatska</u>	<u>Jadranska Hrvatska</u>
2008	M 72,3; F 79,7	M 71,5; F 79,1	M 74,3; F 80,9
2009	M 72,8; F 79,7	M 72,1; F 79,0	M 74,8; F 81,2
2010	M 73,4; F 79,9	M 72,7; F 79,3	M 75,3; f 81,2
2011	M 73,8; F 80,4	M 73,1; F 79,9	M 75,7; F 81,5
2012	M 73,9; F 80,6		
2013			

Socijalne i kulturne vrijednosti

14. Rizik od siromaštva (Europe 2020 indicator) ili % rizika od siromaštva 	<i>2008</i>	17,4
	<i>2009</i>	18
	<i>2010</i>	20,5
	<i>2011</i>	21,3
	<i>2012</i>	20,5
	<i>2013</i>	

No.	Attractiveness indicator - transnational	Project Partner	2012
15	People at risk of poverty or social exclusion or % in risk of poverty	Slovenia	13,50%
		Austria	18,50%
		Italy	29,90%
		RER	15,70%
		Hungary	32,40%
		Serbia	24,60%
		Croatia	20,50%
		B&H	
Macedonia			

Ekonomске i društvene vrijednosti

Knowledge & Innovation	
15.	Population aged 25-64 with tertiary education
16.	Numbers employed in the Research & Development out of the total labour force
17.	Research & Experimental Development expenditure as % of GDP (Europe 2020 indicator)
18.	Patent applications submitted to the Office European Patent per million population
Employment	
19.	Employment rate 20-64 years by sex [%] (regional) (Europe 2020 indicator)
20.	Youth unemployment rate
Specializations / Key sectors	
21.	Share of employment by sector
Tourism	
22.	Number of overnight stays of tourists per capita per year
23.	Share of tourism related employment in total employment
Investment Promotion	
24.	Building permits (Commercial, Industrial, Institutional, Residential) [in €]
25.	% of GDP of foreign direct investment
Population	
26.	Population growth rate
27.	% of population in age 20-64 years
28.	Ageing index

Ekonomске i društvene vrijednosti

	NUTS 1	NUTS 2	
		Continental Croatia	Adriatic Croatia
15. Population aged 25-64 with tertiary education	2008	16,6	17,1
	2009	17,7	17,6
	2010	18,4	17,4
	2011	18,1	17,9
	2012	18,6	
	2013		

No.	Attractiveness indicator - transnational	Project Partner	2012
16	Population aged 25-64 with tertiary education	Slovenia	26,21%
		Austria	20,00%
		Italy	15,70%
		RER	17,90%
		Hungary	21,10%
		Serbia	17,63%
		Croatia	18,60%
		B&H	
Macedonia			

Ekonomске i društvene vrijednosti

18. Patent applications submitted to the Office European Patent per million population	2008	6,51
	2009	5,19
	2010	4,26
	2011	3,45
	2012	
	2013	

No.	Attractiveness indicator - transnational	Project Partner	2011
19	Patent applications submitted to the Office European Patent per million population	Slovenia	34,3
		Austria	193,95
		Italy	65,34
		RER	127,78
		Hungary	18,29
		Serbia	2,63
		Croatia	3,45
		B&H	
		Macedonia	

Ekonomске i društvene vrijednosti

19. Employment rate 20-64 years by sex [%] (regional) (Europe 2020 indicator)

	NUTS 1	NUTS 2	
		Continental Croatia	Adriatic Croatia
2008	TOT 62,9; M 70,7; F 55,2	TOT 64,2; M 72,0;F 56,6	TOT 60,1; M 68,1; F 52,0
2009	TOT 61,7; M 68,2; F 55,4	TOT 63; M 69,3;F 56,9	TOT 58,9; M 65,8; F 52,1
2010	TOT 58,7; M 64,7; F 53,0	TOT 59,7; M 66,0; F 54,0	TOT 56,3; M 62,1; F 50,9
2011	TOT 57;M 63,2; F 50,9	TOT 58,1; M 64,4; F 52,0	TOT 54,7; M 60,8; F 48,8
2012	TOT 55,4; M 60,6; F 50,2	TOT 56; M 61,1; F 51,0	TOT 54; M 59,6; F 48,5
2013			

No.	Attractiveness indicator - transnational	Project Partner	2012
20	Employment rate 20-64 years by sex [%]	Slovenia	F 58,0% M 66,6%
		Austria	F 70,3% M 80,9%
		Italy	F 50,5% M 71,6%
		RER	F 61,7% M 79,2%
		Hungary	F 56,4% M 68,1%
		Serbia	F 41,12% M 56,71%
		Croatia	F 50,2% M 60,6%
		B&H	
		Macedonia	

Ekonomске i društvene vrijednosti

	NUTS 1	NUTS 2	
		Continental Croatia	Adriatic Croatia
2008	21,9	22,2	21,2
2009	25,1	25	25,3
2010	32,6	33,7	30
2011	36,1	37,6	32,6
2012	43	44,6	39,5
2013			

20. Youth unemployment rate

No.	Attractiveness indicator - transnational	Project Partner	2012
21	Youth unemployment rate	Slovenia	24,44%
		Austria	8,70%
		Italy	35,26%
		RER	26,40%
		Hungary	27,80%
		Serbia	51,05%
		Croatia	43,00%
		B&H	
		Macedonia	

Ekonomске i društvene vrijednosti

VALUES FOR CROATIA

22. Number of overnight stays of tourists per capita per year	2008	12,88
	2009	12,71
	2010	12,77
	2011	14,1
	2012	14,7
	2013	

No.	Attractiveness indicator - transnational	Project Partner	2012
23	Number of overnight stays of tourists per capita per year	Slovenia	4,63
		Austria	15,52
		Italy	6,41
		RER	8,37
		Hungary	2,6
		Serbia	0,9
		Croatia	14,7
		B&H	
		Macedonia	

Number of overnight stays of tourists per capita per year	2008	DZS-Statistička izvješća 1408/2010 (Turizam u 2009. str. 62 podatak za 2008. i 2009. godinu), Statistička izvješća 1436/2011 (Turizam u 2010. str. 62 podaci za 2010.), Statistička izvješća 1463/2012 (Turizam u 2011. str. 62), Statistička izvješća 1491/2013 (Turizam u 2012. str. 69)	0,27
	2009		
	2010		0,24
	2011		0,17
	2012		0,22
	2013		0,25

Ekonomске i društvene vrijednosti

VALUES FOR CROATIA:

28. Ageing index	2008	105,2
	2009	107,6
	2010	110,3
	2011	115,7
	2012	117,8
	2013	

Attractiveness indicator - transnational	Project Partner	2011	2012
Ageing index	Slovenia	1	117,4
	Austria	1	123,7
	Italy	1	148,6
	RER	1	169,6
	Hungary	1	116,36
	Serbia	1	125,38
	Croatia	115,7	
	B&H		
	Macedonia		

Ageing index	2008	DZS-Statističke informacije 2010. (str. 20),2011. (str. 20),2012. (str. 20),2013.(str. 20) Izvor za 2012. godinu: Procjena stanovništva Republike Hrvatske u 2012. godini, http://www.dzs.hr/Hrv_Eng/publication/2013/07-01-04_01_2013.htm	
	2009		
	2010		
	2011		112,9
	2012		
	2013		

Institucionalne vrijednosti

29. <u>Troškovi javne uprave</u>	2008	
	2009	
	2010	
	2011	<u>Investicije. 21%;</u> <u>Plaće i naknade 38%;</u> <u>Robe i usluge 22%;</u> <u>Transfer pojedincima 10%;</u> <u>Transfer kompanijama - ;</u> <u>Drugo 13%</u>
	2012	
	2013	

Attractiveness indicator - transnational	Project Partner	2009	2010	2011	
Composition of local government expenditures	Slovenia	1	1	49,90%	
	Austria	1	1	13,10%	
	Italy				
	RER				
	Hungary		19,41%		
	Serbia				
	Croatia				
	B&H				
Macedonia					

Investments 29%; Wages and Benefits 23%; Goods and Services 24%; Transfers to Individuals 19%; Other 5%

Inv 21%; W&B 38%; G&S22%; TtoI 10%; TtoC - ; Oth 13%

Atraktivnost: osnovni ciljevi i prioriteti

Osnovni ciljevi i prioriteti definirani su:

- Županijska razvojna strategija Koprivničko-križevačke županije (2011-2013)
- Prostorni plan Koprivničko-križevačke županije (SG 08/01, 08/07 i 13/12)
- Studija prometa Koprivničko-križevačke županije (1999.)
- Strategija razvoja ljudskih potencijala Koprivničko-križevačke županije 2011-2013

Analiza prioriteta

Osnovni prioriteti:

- Privlačenje investicija
- Privlačenje turista
- Privlačenje novih stanovnika
- Povećanje mobilnosti ljudi
- Povećanje znanja i vještina

Analiza prioriteta

Osnovni prioriteti:

- Privlačenje investicija
- Privlačenje turista
- Privlačenje novih stanovnika
- Povećanje mobilnosti ljudi
- Povećanje znanja i vještina

		Prioritet 1 (INVESTICIJE)	Prioritet 2 (TURISTI)	Prioritet 3 (IMIGRANTI)	Prioritet 4 (PROMETNA INFRASTRUKTURA)	Prioritet 5 (VJEŠTINE I ZNAJA)
Environmental capital						
Environmental quality	Environmental quality (air, water, waste, greenhouse gases, etc.)			*		*
Territorial/ecosystem integrity	Territorial/ecosystem fragmentation					
	Biodiversity					
	Risk management	*	*	*	*	
Natural resources and energy	Natural resources management (renewable/nonrenewable)		*			
	Energy management (fossil fuels / renewable resources)	*	*			
Anthropic capital						
Urban quality	Access to public services	*		*	*	*
	Towns/settlements revitalisation/networking	*		*	*	
	Urban health/liveability /env. services			*		
Landscape quality	Visual attractiveness		*			
	Landscape diversity		*			
	Balanced urban-rural relations				*	
Infrastructures	Local/global accessibility	*	*	*	*	*
	Basic infrastructures for daily life (to be detailed)	*		*	*	
Socio-cultural capital						
Culture	Cultural heritage		*			
	Multiple cultural services		*			
Quality of life	Welfare/Cost of living	*		*	*	
	Social equity/poverty reduction			*		
	Multicultural integration		*	*	*	
	Sense of belonging/citizenship			*		

□

		(INVESTICIJE)	(TURISTI)	(IMIGRANTI)	(PROMETNA INFRASTRUKTURA)	(VJEŠTINE I ZNAJANJA)
	Gender mainstreaming					
	Economic/human capital					
Knowledge & Innovation	Research	*				*
	Education/capacity building	*		*		*
	Attracting/holding competences	*				*
Employment	Employment	*		*	*	*
Specializations / Key sectors	Diversified economic activities/services	*		*		*
Tourism	Attractiveness for tourism	*	*		*	
Investment Promotion	Foreign investments attraction	*			*	*
	Quality business locations/services	*			*	*
	Partnerships relations	*				*
Population	Population growth, % pop in age 15-64 years	*		*		
	Institutional capital					
Governance	Effective governance arrangements	*				*
International relations	Cross-border cooperation	*	*			*
	Internationalization	*	*	*	*	*

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